



Direct Equities & Investment Advisory Team



Stewart Collingwood
Senior Investment

Stewart is a qualified financial adviser and operates as a stockbroker. He specialises in establishing and managing SMSF's. His financial advice expertise in a share broking environment and his insight into listed investment markets makes Stewart a valuable resource.



Steven Carroll
Estate Planning & Retirement Specialist

Steven has specialised in Wills and Trusts, Estate Planning, Retirement Planning and SMSF's since 1973. Steven was the Manager Financial and Retirement Planning at UBS Warburg, where he developed SMSF's and Portfolio Risk Management for the firm. Steven is a qualified financial adviser, Director of Financial Advice and a member of the Investment Committee.



Nicholas Pike
Director of Investments

Nick is a qualified financial adviser, however, commenced his career in banking and commercial lending until he joined UBS Warburg's financial planning division in 1995. During this time Nick developed a focus on investment management, and is an integral member of the Investment Committee, Private Client Team and is a Director of Investments.



Alistair Piercy
Investment Adviser / Research Analyst

Alistair's experience as a Research Analyst is an asset to our business. In 1995 he was voted Australia's Research Analyst of the Year by the financial services industry. Alistair held roles at Lonsdale Ltd, as Superannuation and Technical Services Manager, before joining UBS Warburg as a Senior Financial Planner. Alistair is a qualified financial adviser, Director of Financial Advice and member of the Investment Committee.



Greg Chivers
Investment Adviser

Greg is a qualified financial adviser and has more than 20 years experience in Treasury markets including a period as Head of Treasury at Standard Chartered Bank Victoria. Greg joined the team in 2000 and is a member of the Investment Committee.



Jonathan Wood
Investment Adviser

Jonathan joined the team after spending four years at Tolhurst Noall Ltd. Jonathan is a qualified financial adviser and assists with providing ongoing advice to clients.

Mark commenced his career in the financial services industry working for Citibank in the Mortgage Lending division. From there, Mark made the transition into stockbroking, working for QLD based stockbroker Wilson HTM. Mark is a qualified financial adviser and has over 10 years experience in advising clients investing in the stock market.



Mark Johnson
Manager of Investments

Gerard is a qualified financial planner, investment adviser and accountant. He has spent 25 years in the financial services industry and previously held senior management roles with the National Australia Bank including business lending, strategy & planning, accounting and implementing major initiatives. Gerard also writes client publications and is a member of the Investment Committee.



Gerard O'Shaughnessy
Financial Planner / Investment Adviser

Nick is a qualified financial adviser. In addition to structuring direct equity portfolios and providing investment advice to clients, Nick is also part of Primestock's research team responsible for preparing research reports and correspondence to clients on corporate actions.



Nick Ries
Investment Adviser

Livio is a qualified financial adviser with over 9 years experience in the financial services industry. After starting his career with the Private Bank of the CBA as an investment adviser, he ventured to the United Kingdom to work as a relationship manager with an off shore trustee. Upon returning to Australia he resumed his role as an investment adviser, focusing on managing direct equity portfolios.

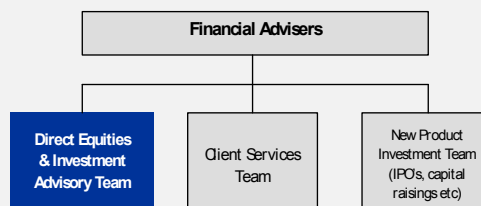


Livio Caiolfa
Financial Planner / Investment Adviser

Luke is a qualified financial adviser and has 7 years experience in the broking industry. Having worked on both the stock broking side and now providing financial planning advice, Luke has an excellent understanding of market operations and blue chip stocks.



Luke Watson
Investment Adviser



Our financial advisers are available to assist you with your total financial affairs and are supported by an experienced Direct Equities Investment Advisory Team. When you access these services you receive the highest level of personal financial advice, reporting and ongoing advice.